MSOS Member Briefing July 2021

Moderated by: E. Robert Feroli, PharmD, FASHP





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Physical Kitting for Continuous Infusion IVPBs

Joel W Daniel, PharmD, MS, CPPS





Staff:

- 12,583 employees
- 552 physicians
- 1,200 volunteers are members of Cox Auxiliaries

Facilities:

- 6 Hospitals across region
- 87 clinics
- 26 county service area
- 1,014 Licensed Beds DNV GL Hospitals

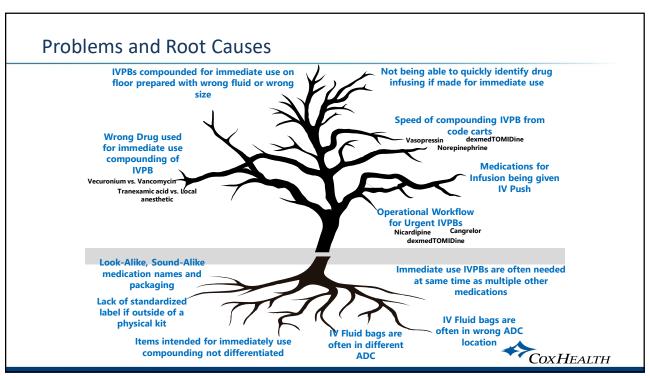
Patient Services:

- 208,843 days of care
- 267,780 emergency, urgent care & trauma visits
- 34,699 surgeries
- 4,137 babies born
- 37,731 ambulance services

TCD Designations:

- Level I Trauma Center (MO & AR)
- Level I Stroke Center
- Level I STEMI Center





Increase visibility of the root causes
Increase reliability of overall medication management process

PHYSICAL KITTING



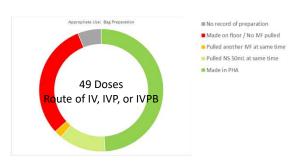
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So why not just use electronic kits for everything?

A safety MUE was performed on a medication that was being compounded on the floor.

1-week chart review was performed on documented doses.

- About half were requested from the Pharmacy IV Room
- About a quarter of doses either had the wrong IV Fluid bag pulled or no bag





Physical Kits: Components

Components

- Medication
- Correct IV Fluid bag
- Adapter (if needed)
- Label
- Heat Sealed

Nicardipine

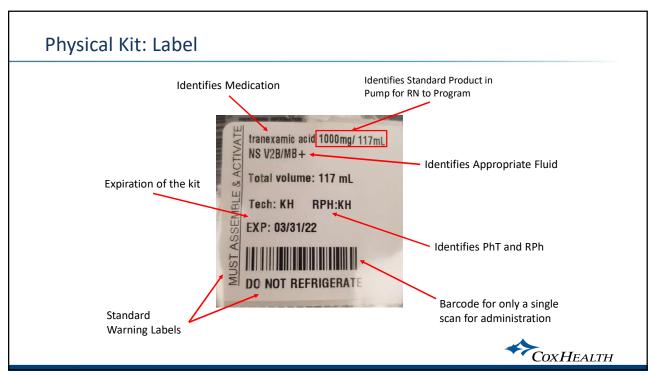




Tranexamic Acid







Physical Kit: Benefits Observed

Risk/Gap/OFI

- Wrong medication infusing
- Wrong fluid used
- Giving IVP

Component/Benefit



- · Assembled within Pharmacy
- Physically separated from other medications pulled at the same time
- Label hardwired
- Titrating wrong med
- Not immediately recognizing medication infusing
- Operational inefficiencies with compounding medications for immediate use



Able to store in kits within ADCs and Crash Carts





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Lessons Learned: Balancing Positive and Negative Effects

- Increases safety and operational efficiency for medication management overall at expense of workflow in Pharmacy
 - Opportunity for buy-in from hospital leadership for allocation of resources
- Balance which kits can be safely made electronically vs. physical kits based upon safety
- Examine vial sizes, as smaller vial openings do not have available adapters





Specialty Pharmacy Medication Safety Challenges

Jill Paslier, PharmD, CSP, FISMP
Pharmacy Consultant
Former ISMP International Safe Medication Management Fellow

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Specialty Medications

- High cost
- High complexity
 - Biologics
- High touch
 - · Special storage and handing
 - Special administration
 - Close clinical monitoring

- Treat specialty conditions
 - HIV
 - Hepatitis C
 - Oncology
 - Multiple sclerosis
 - Transplant
 - Cystic fibrosis
 - Autoimmune conditions (e.g., rheumatoid arthritis)



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Specialty Pharmacy Services

- Free medication delivery
- Free supplies
- Proactive refill reminders
- Financial assistance / benefit investigation
- 24-hour access to a pharmacist via phone



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Clinical Therapy Management Services

- Clinical pharmacist reviews medications for:
 - Indication
 - Efficacy
 - Safety
 - Adherence
- Medication reconciliation
- Review charts and labs for appropriate therapy
- Similar to the Medication Therapy Management (MTM) model



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Prescription Receipt

- Referral sources
 - Specialty providers
 - Primary Care Providers
 - Emergency department (HIV postexposure prophylaxis)
- Prescription sources
 - Electronic
 - Verbal
 - Transfer
 - Fax
 - Hard copy

- Risk for error and harm
 - Prescribing errors
 - Hard to read prescriptions
 - Enrollment forms
 - Verbal or transfer transcription





Cosentyxhcp.com. 2020. [online] Available at: https://www.cosentyxhcp.com/pdf/T-COS-1371669_COSENTYX_SRF-Annotated_Version-Digital_Q4_2018_Update.pdf [Accessed 13 August 2020].

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Data Entry

- Electronic prescriptions
 - May auto populate most fields
- All other prescriptions
 - · Technician manually types all data points



- Risk for error and harm
 - Patient
 - Allergies
 - Prescriber
 - Drug Name
 - Drug Strength
 - Drug Dosage Form
 - Sig
 - Written date
 - Quantity (written or dispensed)
 - Refills
 - Day supply
 - Origin code
 - DAW
 - Copay



Banner Health, 2016. Banner Family Pharmacy: Specialty Medications. [video] Available at: https://www.youtube.com/watch?v=SB4vgurACCs[Accessed 14 August 2020].

Delivery Set Up

- Confirm address, date and time with patient
- Enter in software



- Risk for error and harm
 - Incorrect meds / supplies
 - Old dose
 - Discontinued medication
 - Delivery or shipping method
 - Ship date/time
 - Shipping address
 - Signature or no signature required
 - Payment options
 - Delivery-related notes

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Pre-Verification

- Verifies everything from data entry AND delivery set up
- Calls provider for clarifications and recommendations if needed
- Verifies clinical information
 - Appropriate therapy
 - Dose/directions
 - Allergies
 - Drug interactions
 - May complete patient counseling PRIOR to verification

- Risk for error and harm.
 - Any incorrect elements from data entry or delivery set up
 - See previous slides
 - Missing important clinical information
 - Allergies
 - Drug interactions
 - Inappropriate or unsafe therapy



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Fulfillment / Production

- Technicians or automated dispensing machines fill medications
- Tote goes to stations to fill each specific medication



- Risk for error and harm.
 - Wrong drug
 - Wrong quantity
 - Expiration date
 - Non-safety cap
 - Medication in wrong tote
 - Order filled twice
 - Hazardous medication and cold chain medication special handling



Banner Health, 2016. Banner Family Pharmacy: Specialty Medications. [video] Available at: https://www.youtube.com/watch?v=SB4vgurACCs[Accessed 14 August 2020].

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Final Verification

- Verifies final product
 - Product Name, strength, dosage form
 - NDC
 - Quantity
 - Expiration date
 - Supplies needed
 - Directions / appropriateness

- Risk for error and harm
 - · Any incorrect elements from fulfillment
 - See previous slide





Banner Health, 2016. Banner Family Pharmacy: Specialty Medications. [video] Available at: https://www.youtube.com/watch?v=SB4vgurACCs[Accessed 14 August 2020].

Packing

- Pack medication into pick up bag
- Pack medication into shipping box with appropriate stability packing



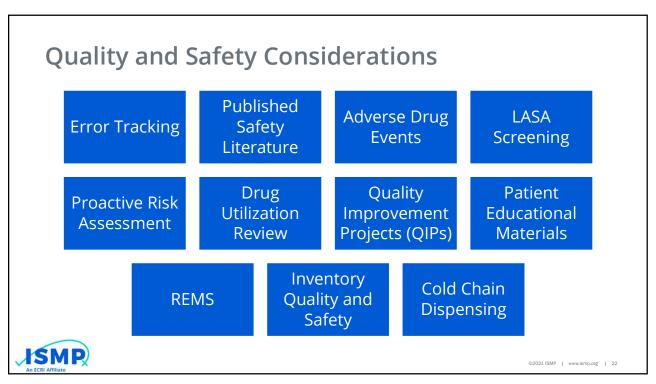
- Risk for error and harm
 - Wrong patient in wrong bag/box
 - Wrong address
 - Incorrect shipping materials (e.g., cold chain box)
 - Signature requirement





Banner Health, 2016. Banner Family Pharmacy: Specialty Medications. [video] Available at: ">https://www.youtube.com/watch?v=SB4vgurACcs>">https://www.youtube.com/watch?v=SB4vgurACcs>">https://www.youtube.com/watch?v=SB4vgurACcs>">https://www.youtube.com/watch?v=SB4vgurACcs>">https://www.you

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Questions?

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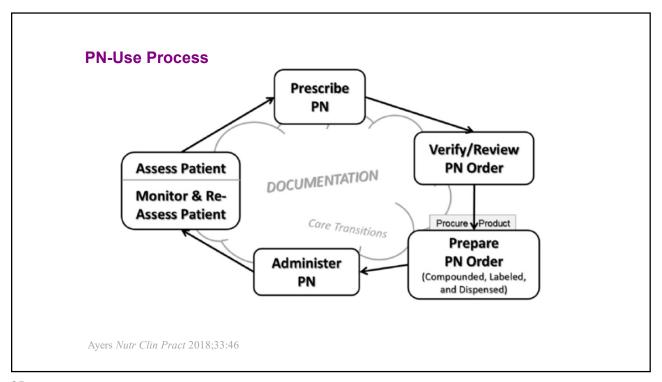
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Parenteral Nutrition Safety: Focus on Administration

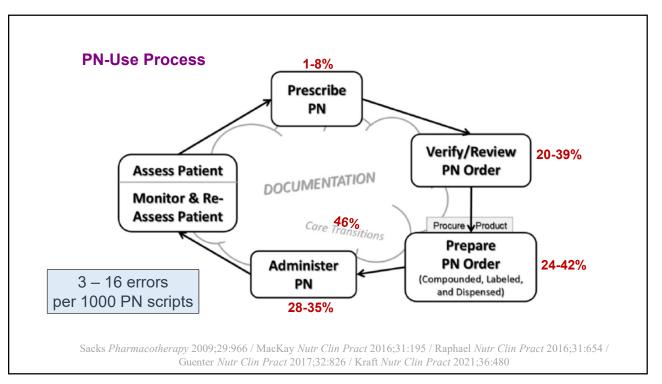
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Focus on ILE Administration

- Survey (n=895) and gap analysis
 - 83% of nurses have access to the full PN order in MAR for verification
 - 33% use bar-code and/or smart pump technology
 - 65% have policy-procedure for separate ILE administration
- Survey (n=670) and gap analysis
 - Separate ILE administered as single container over max of 12 h (72% adult, 41% peds/infant)
 - But infused over >12 h by some (25% adult, 50% peds/infant)

Patients	TNA	Separate ILE
Adults	38%	43%
Pediatrics	18%	57%
Infants	6%	89%

Patients	TNA Filtered	ILE Filtered
Adults	79%	85%
Pediatrics	81%	90%

Boullata JPEN J Parenter Enteral Nutr 2013;37:212 / Christensen Nutr Clin Pract 2017;32:694

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ILE Administration

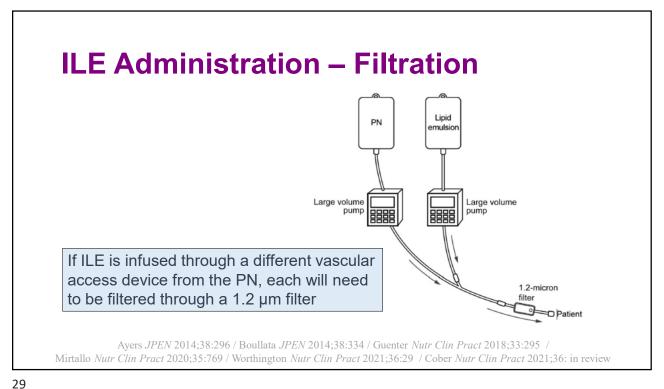
ASPEN Guidance (Positions, Recommendations, Standardized Competencies)

- Policies-procedures to standardize nursing practices for each task
 - · Order verification, patient access, pump settings, monitoring
 - Verify PN label against original PN order; then independent double-check for infusion pump settings; consider use of bar-coding and smart pump technology
- Administration sets
 - · Must be DEHP-free administration sets

Change with each new container; attach immediately prior to use Use in-line filter for all PN, including separate ILE, administration

- Infusion
 - Maintain infusion at the prescribed rate; avoid interruptions
 - Limit separate ILE hang time to max of 12 hours

Ayers JPEN 2014;38:296 / Boullata JPEN 2014;38:334 / Guenter Nutr Clin Pract 2018;33:295 / Mirtallo Nutr Clin Pract 2020;35:769 / Worthington Nutr Clin Pract 2021;36:29 / Cober Nutr Clin Pract 2021;36: in review



Summary

- Medication errors around PN administration continue
- Best (safe) practices are available to mitigate risk

• Make sure PN is filtered during infusion (including separate ILE)

aspen Invited Review Parenteral Nutrition Safety: The Story Continues Phil Ayers, PharmD, BCNSP, FASHP¹; Joseph Boullata, PharmD, RPh, BCNSP, FASPEN, FACN²; and Gordon Sacks, PharmD, BCNSP, FCCP³ Abstract

Parenteral nutrition (PN) is an important therapeutic modality used for a variety of indications in adults, children, and infants. PN is a complex, high-alert medication that requires appropriate education and ongoing competency assessment to ensure a safe process. PN is not recognized by many organizations as a medication, which leads to underreporting of errors. This article will provide important insight and recommendations to promote a safe PN process. (Nutr Clin Pract. 2018;33:46-52)

Ayers Nutr Clin Pract 2018;33:46

References

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- 11. Raphael BP, Murphy M, Gura KM, et al. Discrepancies between prescribed and actual pediatric home parenteral nutrition solutions. *Nutr Clin Pract*. 2016;31(5):654-658.
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ISMP Update MSOS Briefing July 2021

Michael R. Cohen, RPh, MS, ScD (hon.), DPS (hon.), FASHP President, Institute for Safe Medication Practices

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https://www.ismp.org/node/18027

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Benefits to Organizations

- Provide a standardized way for organizations to assess the safety of systems and practices associated with medication use in any phase of perioperative care
- Heighten awareness of best practices
- Compare their results with demographically similar organizations
- Create organization-specific, safety focused initiatives



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National Benefits

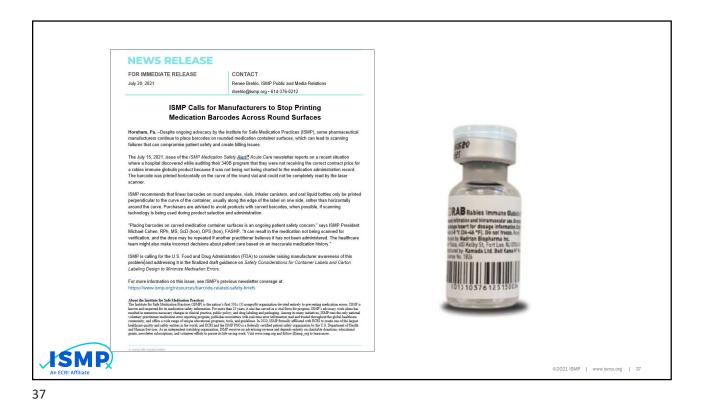


- Create a baseline of national efforts
- Pinpoint how currently designed systems, staff practices, and emerging challenges may impact perioperative medication safety
- Determine challenges many healthcare providers face in keeping patients safe during all perioperative phases of care
- Develop tools/resources associated with preventing harm from medication use

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Acute Care

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Questions?



- A copy of today's slides will be posted on our website
- Next MSOS Briefing date September 23, 2021.
 Register:

https://ecri.zoom.us/webinar/register/WN 266jVUPfTeOaOXignK2AVA

